

PFM Foundation

Grant Application

The application below should be completed in its entirety and returned by email to the PFM Foundation application email address "applications@thepfmfoundation.org". You also have the option to complete the application form by manually filling in the information, saving the document, and emailing your application to the above referenced email address. Please be sure to also attach any supporting documentation you wish the Foundation to use in making a determination on your application. Supporting documentation may include copies of bills/invoices, notice evidencing loss of income, and/or other evidence of the qualifying event or need.

Certification Statement

I certify that all information provided as part of this application is true and correct to the best of my knowledge. I give my consent to the PFM Foundation to use the information provided for the purpose of grant consideration.

Contact Information

First Name: _____ Last Name: _____
Street Address: _____ Line 2: _____
City: _____ State: _____ ZIP: _____
Email: _____ Phone: _____ Phone: _____
Applying as: Individual 501(c)(3) tax-exempt organization
(if tax-exempt organization, include organization name)

What is your relationship with PFM?

Employee Former employee If former employee, indicate tenure. First Year: _____ Last Year: _____

PFM Subsidiary: _____

Title: _____

Family Member of Employee or Former Employee *(include name of employee/former employee):* _____

No direct relationship *(with or without a direct relationship, members of our community, first responders, and 501(c)(3) tax-exempt organizations are welcome to apply)*

Request Information

Date of Request: _____ Amount of Request: _____

Principal reason for this request

(Note: The Foundation will only consider requests for support for circumstances not otherwise covered by insurance)

Act of nature	Unscheduled or temporary loss of income such as:
House fire (primary residence)	Personal loss of job/income
Victim of domestic or physical abuse	Spouse/partner loss of job/income
Victim of a crime	Loss of child support
Illness, disease	Loss of alimony
Accident	Other reason (briefly explain)
Personal tragedy	
Death of employee or immediate family member	
Disability of employee or immediate family member	
Items related to government declared disaster areas	

(limited to 100 characters including spaces - approximately 15 words)

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Additional Information for Consideration

Additional information can be helpful in determining the eligibility and amount granted for this application. Please provide details describing the circumstance for which you are seeking financial assistance. The form field below will limit your response to 5,000 characters including spaces, which is approximately 750-800 words.

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Supporting Documentation

- A. The Foundation requires you to include copies of appropriate supporting documentation, when you submit this request. For example, if applying for a month of assistance with a mortgage payment due to a loss of income, an employment termination letter and a monthly mortgage statement from your mortgage holder to validate approximate monthly mortgage cost would generally be acceptable. PDF format is preferred.
- B. The Foundation recommends you remove or black out personal identifying information (e.g., dates of birth and social security numbers) from all materials you submit. Should you or your organization be approved for a grant, the Foundation may separately collect such information as required by law.

Application Guidelines

- A. Completed forms and supporting documentation must be sent by email to applications@thepfmfoundation.org.
- B. Be certain to include your name and/or your organization's name in the email subject line.
- C. Wherever possible, applicants are encouraged to submit all materials in one email and take care to avoid submitting materials that exceed typical email attachment size limits.
- D. No printed, mailed, or delivered applications will be accepted.
- E. Approved applicants will receive payment via electronic ACH deposits.

Our Application Procedures

- A. Once you have submitted your application you do not need to follow up on your submission.
- B. The Foundation will acknowledge receipt of your application by email.
- C. We will contact you if we require additional information.
- D. Our application process takes approximately 2-3 weeks. You will be contacted regarding the Foundation's decision within 30 days of your application. When appropriate, the Foundation will provide approved applicants with instructions on how to provide personal banking information in order to receive funds.